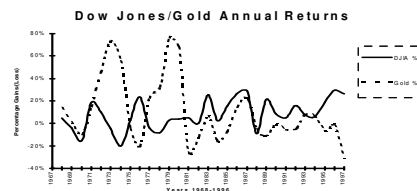




Gold

Energy & Tech Stocks



Weekly Hotline Message

(Now in our 27th Year)

November 27, 2009

Company Review

Coral Gold Resources Limited

(TSX:CLH – \$0.77 – 25,091,771 Shares Outstanding)



Based on \$850 gold, the company's resource on its Robertson Property in Nevada has been recalculated. With that higher gold price it has been revised upward by 47%, to 3.4 million ounces of gold.

Given that Coral Gold's project is surrounded by Barrick Gold, it would seem to be only a matter of time before it is acquired by Barrick or one of the major operators in Nevada. We take that as a given and think over the longer term that that alone makes this stock a long-term hold. Keep in

mind that Coral only has 25 million shares outstanding. At its current price of \$0.77, that means its market cap is only \$19 million. That means the market is paying less than \$6 per ounce for this company's gold resource in spite of the fact that there are no infrastructure issues and that it is smack dab in the middle of Barrick's operations.

Actually things could get quite exciting in the very near future if a deep hole drilled by Barrick happens to reveal a significant gold assay. The report I received from President David Wolfen last weekend in San Francisco is that they have intersected the rocks that the drillers were looking for. So they have the right structure. The only question is whether it carries any significant amount of gold in this Carlin-style target. If so, this stock could rise dramatically, especially given the small number of shares and tight share structure.

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